What Financial Analyst Role Is Right For You?

- ✓Please answer the following 10 questions.
- ✓You must choose 2 answers per question.
- ✓Take note of your answers (meaning what 2 letters you chose per question).

Question #1

A) I like making very short term investment decisions.

B) I don't like betting against companies.

C) I enjoy thinking about how to combine or merge companies.

D) I like dealing with people more than making spreadsheets.

E) I like making 5-10 year investment decisions.

F) I like investing in companies that are strategic to the company I work for.

Question #2

A) Money is my primary motivation in life.

B) I am a big fan of Warren Buffett.

C) I love making deals.

D) I really enjoy selling.

E) I love walking down the hallways of universities & finding startups.

F) I want to be a CFO one day.

Question #3

A) I can handle and sometimes even enjoy a lot of stress.

B) I would enjoy thinking about how Apple can make more money in China.

C) Using Microsoft Excel is a lot of fun to me.

D) I love teaching investors what are great investment opportunities.

E) I want to be on many boards one day.

F) I am ok with a low salary because I want to stay at 1 company for a long time.

Question #4

A) I like to manage risk.

B) I love betting on companies for a 3-5 year investment time horizon.

C) I will only work in a big city with a population over 1mn people.

D) I don’t mind repeating the same investment idea over and over again.

E) I only like investing in companies run by the founder(s).

F) I enjoy accounting on a corporate departmental level.

Question #5

A) Capital preservation is more important to me than capital appreciation.

B) I would rather manage a lot of money than a smaller amount.

C) I enjoy helping companies grow instead of investing in them.

D) I enjoy writing reports and discussing them with many people.

E) I enjoy competing & partnering with people from other firms.

F) I would prefer to work from home for most of my career.

Question #6

A) I love analyzing charts.

B) I love investing in huge companies for long periods of time.

C) Working on an initial public offering (IPO) is enjoyable for me.

D) I would love to be interviewed on TV a lot about my finance opinions.

E) I don’t want my companies to be profitable as growth is the focus.

F) I don’t mind a repetitive clerical job if it has very high job security.

Question #7

A) I don't mind working at > 3 finance firms in my career.

B) I want to invest in stocks but I am willing to sacrifice salary if I can work at the same company for a long time.

C) I don't mind working 100 hour weeks.

D) I would love to go on many business trips overseas for my entire career.

E) I want to be considered as a thought leader.

F) I want to work in a finance role & then 1 day work in another department at the same company in a different job function.

Question #8

A) I want to make a fortune fast and don't mind risking getting fired for one bad stock call.

B) I don't feel comfortable making money on a stock that goes down.

C) I want to go to a top MBA school after working for 4 years.

D) I love presenting in front of big crowds.

E) I prefer to work in a company with fewer than 10 employees that have long term investment horizons.

F) I prefer brands like Intel or Samsung over Barclay's or Merrill.

Question #9

A) I can multitask (do many things at once).

B) I want to work at a firm that has the flexibility to let me focus on other industries (not just one) in the long run.

C) I believe that sleep is overrated.

D) I can condense a lot of information into a paragraph with ease.

E) I believe that 1-2 people can change the world.

F) I don't mind working for a huge company.

Question #10

A) I'm impatient & want to make as much money as fast as I can.

B) I don't like to check stock quotes more than 1x per day.

C) I see myself working 100 hours per week in my 20s, 80 hours per week in my 30s, 70 hours per week in my 40s, and 60 hours per week in my 50s.

D) I want to help people on my team learn how to talk to clients and the media.

E) I don't like checking stock quotes but I like long term investing.

F) Being there every day for my spouse+kids matters most to me.

Now add up all of your answers and sort them in a way that is similar to this example:

B's = 8

A's = 4

D's = 3

C's = 2

E's = 2

F's = 1

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Please watch the next video for the results!